

RHYTHM CAPITAL

Client Onboarding Questionnaire

Corporate Credit Building Program

Please complete this questionnaire accurately. This information will be used to establish your business credit profile with the major credit bureaus.

SECTION 1: BUSINESS INFORMATION

Legal Business Name: _____

DBA (if applicable): _____

Entity Type: LLC Corporation S-Corp Partnership

State of Formation: _____

Date of Formation: _____

EIN (Federal Tax ID): _____

Industry: _____

SIC Code: _____ NAICS Code: _____

Business Website: _____

Business Email: _____

SECTION 2: BUSINESS ADDRESS

Street Address: _____

Suite/Unit: _____

City: _____ State: _____ ZIP: _____

Is this a virtual address? Yes No

Business Phone: _____

Phone Type: Landline VoIP Cell

Is business listed in 411? Yes No Unknown

SECTION 3: OWNERSHIP INFORMATION

Primary Owner (must own 20% or more):

Full Legal Name: _____

Title: _____

Ownership %: _____

SSN (last 4 digits): _____

Date of Birth: _____

Home Address: _____

Personal Phone: _____

Personal Email: _____

Additional Owners (20%+ ownership):

Name: _____ Title: _____ Ownership: _____%

Name: _____ Title: _____ Ownership: _____%

SECTION 4: REQUIRED DOCUMENTS

Please submit the following documents with this questionnaire:

- Articles of Incorporation / Certificate of Formation
- EIN Letter (IRS Form CP-575 or 147C)
- Operating Agreement / Corporate Bylaws
- Business License (if applicable)
- Recent Business Bank Statement (last 30 days)
- Government-issued ID for all owners (20%+)
- Proof of Business Address (utility bill, lease, etc.)

CERTIFICATION

I certify that all information provided is accurate and complete to the best of my knowledge.

Signature: _____ Date: _____

Print Name: _____